



August 11, 2026

Via Email, Fax & Courier

Attention: See enclosed Service List

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tel: +1 403 351 2921
file # 063030-00001

Dear Sir/Madam:

**Re: Court File Number 2601-07148
In the Matter of the Compromise or Arrangement of Monette Farms Ltd. et al
Application scheduled for Wednesday, August 19, 2026, at 2:00PM to be heard by Justice
Feasby via Webex (the "Application")**

We are counsel to Monette Farms Ltd., Monette Farms Ontario Corp., Nexgen Seeds Ltd., Monette Produce Ltd., Monette Seeds Ltd., Monette Land Corp., DMO Holdings Ltd., DMO Holdings USA, Inc., Monette Seeds USA, LLC, Monette Farms Arizona, LLC, Monette Farms USA, Inc., 1012595 DE Inc., Monette Produce, LLC, Goat's Peak Winery Ltd., Monette Farms BC Ltd., Monette Farms Land GP Ltd., Monette Farms Land GP Ltd. and Monette Farms BC GP Ltd. (collectively, the "**Applicants**").

Further to the above-noted Application, enclosed for service upon you kindly find copies of the following:

1. Application, which attaches to it as Schedules "B" and "C" the proposed form of Orders, filed August 11, 2026; and
2. Fourth Affidavit of Darrel Noel Monette, filed August 11, 2026.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Yours truly,

Cassels Brock & Blackwell LLP

Jeffrey Oliver
Partner

JO/ag
Attachment

LEGAL*72813018.1

COURT FILE
NUMBER

2601-07148

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, RSC 1985, c
C-36, as amended

AND IN THE MATTER OF THE COMPROMISE
OR PLAN OF ARRANGEMENT OF MONETTE
FARMS LTD., MONETTE FARMS ONTARIO
CORP., NEXGEN SEEDS LTD., MONETTE
PRODUCE LTD., MONETTE SEEDS LTD.,
MONETTE LAND CORP., DMO HOLDINGS LTD.,
DMO HOLDINGS USA, INC., MONETTE SEEDS
USA, LLC, MONETTE FARMS ARIZONA, LLC,
MONETTE FARMS USA, INC., 1012595 DE INC.,
MONETTE PRODUCE, LLC, GOAT'S PEAK
WINERY LTD., MONETTE FARMS BC LTD.,
MONETTE FARMS LAND GP LTD., MONETTE
FARMS LAND II GP LTD., AND MONETTE
FARMS BC GP LTD.

APPLICANTS

MONETTE FARMS LTD., MONETTE FARMS
ONTARIO CORP., NEXGEN SEEDS LTD.,
MONETTE PRODUCE LTD., MONETTE SEEDS
LTD., MONETTE LAND CORP., DMO HOLDINGS
LTD., DMO HOLDINGS USA, INC., MONETTE
SEEDS USA, LLC, MONETTE FARMS ARIZONA,
LLC, MONETTE FARMS USA, INC., 1012595 DE
INC., MONETTE PRODUCE, LLC, GOAT'S PEAK
WINERY LTD., MONETTE FARMS BC LTD.,
MONETTE FARMS LAND GP LTD., MONETTE
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FARMS BC GP LTD.

DOCUMENT

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(Updated as of August 10, 2026)

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